ARCACONTINENTAL
PIONEERS OF Coca-Cola IN MEXICO

2Q26

SECOND QUARTER 2026 EARNINGS RELEASE

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ARCA CONTINENTAL REPORTS 2Q26 RESULTS WITH RESILIENT PROFITABILITY

Monterrey, Mexico, July 23, 2026 – Arca Continental, S.A.B. de C.V. (BMV: AC*) ("Arca Continental" or "AC"), the second-largest Coca-Cola bottler in Latin America, announced its results for the second quarter and first half of 2026 ("2Q26" and "6M26").

Table 1: Financial Highlights

CONSOLIDATED DATA IN MILLIONS OF MEXICAN PESOS

	2Q26	2Q25	Variation %	Jan-Jun'26	Jan-Jun'25	Variation %
Total Beverage Volume (MUC)	622.9	619.3	*0.6*	1,186.0	1,166.7	*1.6*
Net Sales	63,489	63,427	*0.1*	120,616	120,466	*0.1*
EBITDA	13,133	13,155	*-0.2*	23,763	23,802	*-0.2*
Net Income	4,952	5,467	*-9.4*	8,744	9,612	*-9.0*

Total Beverage Volume includes jug water.
Net sales not including Revenues outside the territory (OT) in USA.
***EBITDA** = Operating income + Depreciation + Amortization + Non-Recurring Expenses*

SECOND QUARTER 2026 HIGHLIGHTS

- Net sales remained in line with 2Q25, totaling Ps. 63,489 million.
- EBITDA was flat compared to the prior year at Ps. 13,133 million with a margin of 20.7%.
- Net Income was Ps. 4,952 million with a margin of 7.8%.

FIRST HALF 2026 HIGHLIGHTS

- Net Sales remained in line with 6M25, totaling Ps. 120,616 million.
- EBITDA was flat compared to 6M25, at Ps. 23,763 million with a margin of 19.7%.
- Net Income was Ps. 8,744 million with a margin of 7.2%.

COMMENTS FROM THE CHIEF EXECUTIVE OFFICER

"During the second quarter of 2026, our consolidated volume continued to grow, and EBITDA margin reached 20.7%, reflecting the resilience of our business model. Facing a challenging consumer environment, volatility in certain markets and implementation of the new tax in Mexico, we progressed with effective financial management while strengthening our connection with consumers during the 2026 FIFA World Cup™.", stated Arturo Gutiérrez, Chief Executive Officer of Arca Continental.

"The favorable evolution of our portfolio, disciplined execution and commitment of our teams across all our territories, combined with the strengthening of our digital capabilities throughout our operations, enabled us to continue driving profitable and sustainable growth, focused on creating value for our shareholders and stakeholders.", he added.

Consolidated Results

Arca Continental reports its results across three regions: Mexico, U.S. and South America (Peru, Argentina and Ecuador), each of these comprising beverage and complementary businesses. Figures presented in this report were prepared in accordance with International Financial Reporting Standards or IFRS.

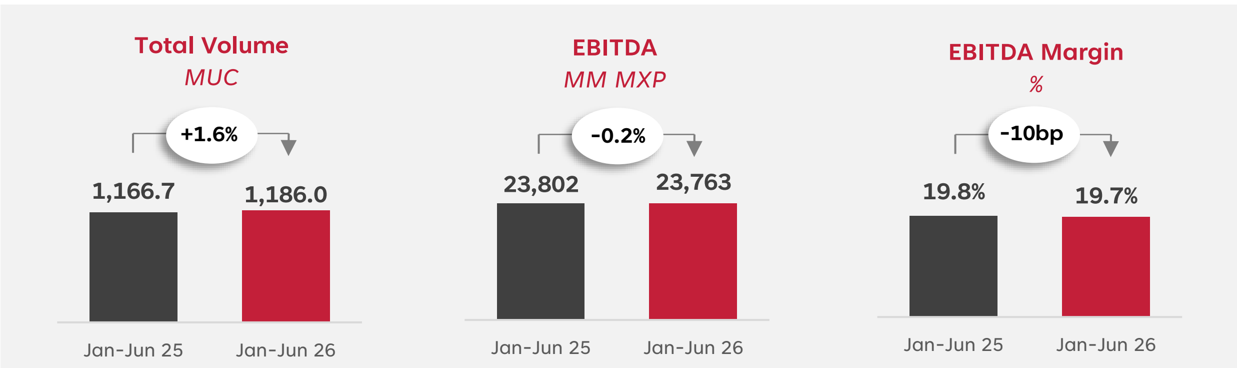

Table 2: Consolidated Figures

	2Q26	2Q25	Variation %	Jan-Jun'26	Jan-Jun'25	Variation %
Volume by category (MUC)						
Colas	325.1	321.1	1.3	610.8	601.5	1.5
Flavors	106.7	105.3	1.4	209.4	206.7	1.3
Sparkling Total Volume	**431.8**	**426.3**	1.3	**820.2**	**808.3**	1.5
Water (1)	68.0	71.4	-4.8	132.7	130.3	1.9
Still Beverages (2)	61.3	59.9	2.4	116.3	113.0	2.9
Volume excluding Jug	**561.1**	**557.6**	0.6	**1,069.1**	**1,051.5**	1.7
Jug	61.8	61.6	0.2	116.8	115.3	1.4
Total Volume	**622.9**	**619.3**	0.6	**1,186.0**	**1,166.7**	1.6
Income Statement (MM MXP)						
Net Sales (3)	63,489	63,427	0.1	120,616	120,466	0.1
EBITDA	13,133	13,155	-0.2	23,763	23,802	-0.2
EBITDA Margin	20.7%	20.7%	0 bp	19.7%	19.8%	-10 bp

(1) Includes purified, flavored, and mineral water, excluding jug water.

(2) Includes teas, isotonics, energy drinks, juices, nectars, fruit, and alcoholic ready to drink beverages.

(3) Net Sales not including revenues outside the territory (OT) in USA.

Financial Analysis

INCOME STATEMENT

- Consolidated Net Sales for 2Q26 remained flat (growing 5% on a currency-neutral basis) compared to 2Q25, reaching Ps. 63,489 million. In the first half of the year, Net Sales totaled Ps. 120,616 million (up 6.8% on a currency-neutral basis) in line with the previous year.
- Consolidated Sales Volume for 2Q26 was positive, growing 0.6% compared to 2Q25, reaching 561.1 MUC, excluding jug water. Notably, the stills beverage category increased 2.4% during the quarter. In 6M26, Sales Volume, excluding jug water, increased 1.7% to 1,069.1 MUC.
- In 2Q26, Cost of Sales decreased 1.6%, mainly due to the exchange rate effect on our U.S. dollar operations. In 6M26, Cost of Sales declined 1.3% when compared to 6M25.
- Consolidated Gross Profit increased 2.1% to Ps. 30,329 million, reflecting a gross margin of 47.8%. In the first half of 2026, Gross Profit reached Ps. 57,119 million, an increase of 1.7% when compared to 6M25, representing a margin of 47.4%.
- Selling and Administrative Expenses increased 4.9% to Ps. 20,233 million in 2Q26. In 6M26, this line item increased 3.5% to Ps. 39,241 million, representing a ratio of expenses to revenues of 32.5%.
- In 2Q26, Consolidated Operating Income totaled Ps. 10,308 million, a decrease of 3.0% when compared to 2Q25, representing an operating margin of 16.2% and a contraction of 60 basis points. In 6M26, Operating Income decreased 2.9% to Ps. 18,199 million, for a margin of 15.1% and a contraction of 50 basis points versus 6M25.
- Consolidated EBITDA decreased 0.2% in the quarter (up 3.8% on a currency-neutral basis), reaching Ps. 13,133 million, with an EBITDA margin of 20.7%. In 6M26, EBITDA totaled Ps. 23,763 million, 0.2% below 6M25 (growing 5.4% on a currency-neutral basis), with a margin of 19.7%, representing a dilution of 10 basis points compared to 6M25.
- Comprehensive Cost of Financing in 2Q26 was Ps. 1,129 million. In 6M26 this figure reached Ps. 2,183 million.
- In 2Q26, Income Tax totaled Ps. 2,936 million, a decrease of 5.3% when compared to 2Q25 and reflecting an effective rate of 32.3%. In 6M26, Income Tax decreased 6.4% to Ps. 5,122 million, representing an effective rate of 32.1%.
- Net Income for 2Q26 reached Ps. 4,952 million, a reduction of 9.4% and a net margin of 7.8%. Net Income for 6M26 totaled Ps. 8,744 million, decreasing 9.0% when compared to 6M25, and a net margin of 7.2%.

BALANCE SHEET AND CASH FLOW STATEMENT

- Cash Balance at the close of June 2026 was Ps. 28,456 million and total debt was Ps. 61,889 million, for a net debt position of Ps. 33,433 million. The Net Debt/EBITDA ratio was 0.67x.
- Net Operating Cash Flow was Ps. 17,102 million as of June 30, 2026.
- CAPEX for the period totaled Ps. 4,976 million, allocated to strengthening our commercial and production capabilities.

Mexico

The Mexico region includes the results of the beverages and snacks businesses, as well as other businesses.

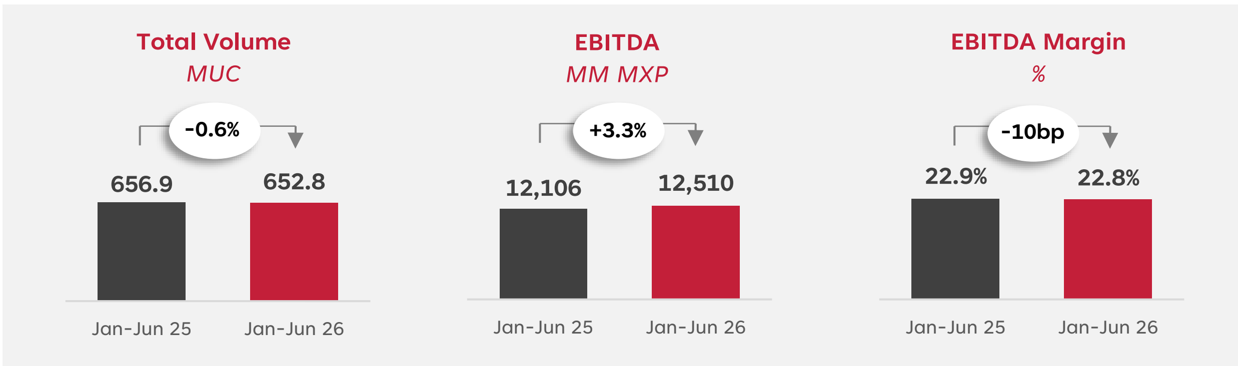

Table 3: Mexico Data

	2Q26	2Q25	Variation %	Jan-Jun'26	Jan-Jun'25	Variation %
Volume by Category (MUC)						
Colas	205.8	206.9	-0.5	376.6	376.6	0.0
Flavors	30.4	33.3	-8.7	55.6	59.0	-5.9
Sparkling Total Volume	**236.1**	**240.2**	-1.7	**432.1**	**435.7**	-0.8
Water (1)	32.3	37.3	-13.4	57.7	60.2	-4.1
Still Beverages (2)	26.8	27.0	-0.7	50.0	49.4	1.2
Volume excluding jug	**295.3**	**304.5**	-3.0	**539.9**	**545.3**	-1.0
Jug	60.0	60.0	-0.1	113.0	111.6	1.3
Total Volume	**355.3**	**364.5**	-2.5	**652.8**	**656.9**	-0.6
Mix (%)						
Returnable	26.8%	26.7%	0.1	26.9%	27.0%	-0.1
Non Returnable	73.2%	73.3%	-0.1	73.1%	73.0%	0.1
Multi-serve	64.7%	65.4%	-0.7	64.6%	65.1%	-0.5
Single-serve	35.3%	34.6%	0.7	35.4%	34.9%	0.5
Income Statement (MM MXP)						
Net Sales	29,877	29,422	1.5	54,928	52,751	4.1
EBITDA	7,307	7,251	0.8	12,510	12,106	3.3
EBITDA Margin	24.5%	24.6%	-10 bp	22.8%	22.9%	-10 bp

(1) *Includes purified, flavored, and mineral water, excluding jug water.*

(2) *Includes teas, sports drinks, energy drinks, juices, nectars, fruit, and alcoholic ready to drink beverages.*

OPERATING RESULTS FOR MEXICO

- Net Sales in Mexico were up 1.5% in the second quarter and 4.1% in the first half of 2026, reaching Ps. 29,877 million and Ps. 54,928 million, respectively.
- Sales Volume reached 295.3 MUC in 2Q26 and 539.9 MUC in 6M26, both excluding jug water.
- The average price per unit case, excluding jug water, increased 4.5% to Ps. 94.4 resulting from selective price adjustments in the portfolio.
- EBITDA for 2Q26 grew 0.8% compared to 2Q25, reaching Ps. 7,307 million. This represents a margin of 24.5%, with a contraction of 10 basis points. In 6M26, EBITDA increased 3.3% to Ps. 12,510 million, representing a margin of 22.8% and a contraction of 10 basis points when compared to 6M25.
- The still category grew 1.2% in 6M26, driven mainly by the energy drink, iced tea, and rapid hydration segments, which increased 17.6%, 15.3%, and 8.4% during the quarter, and 21.3%, 15.5%, and 9.3% during the first half of the year, respectively.
- Coca-Cola Zero maintained solid growth of 19.8% in the quarter and 23.6% in 6M26 versus 6M25, due to expansion of coverage in our territories and constant initiatives.
- We strengthened our portfolio through innovation, with launches such as the Strawberry-Kiwi flavor under the Joya and Sidral Mundet brands in a 600 mL package, responding to evolving consumer preferences.
- During 2Q26, we continued improving execution at the point of sale, ensuring availability of the portfolio and deploying the placement of 28 thousand cold drink units.
- We reinforced our affordability strategy through a price-pack architecture aligned to market dynamics, notably through the 500 mL returnable glass format campaign.
- During the second quarter, we implemented new service models to improve the quality of our sales force's visits and increase its productivity.
- The 2026 FIFA World Cup™ provided a platform to strengthen and deepen our connection with consumers, drive engagement with our brands, and reinforce their relevance, contributing to value share gains across all categories during the first half of the year.

United States

The U.S. region includes the beverage business of Arca Continental-Coca-Cola Southwest Beverages (AC-CCSWB), snacks businesses, as well as the vending business.

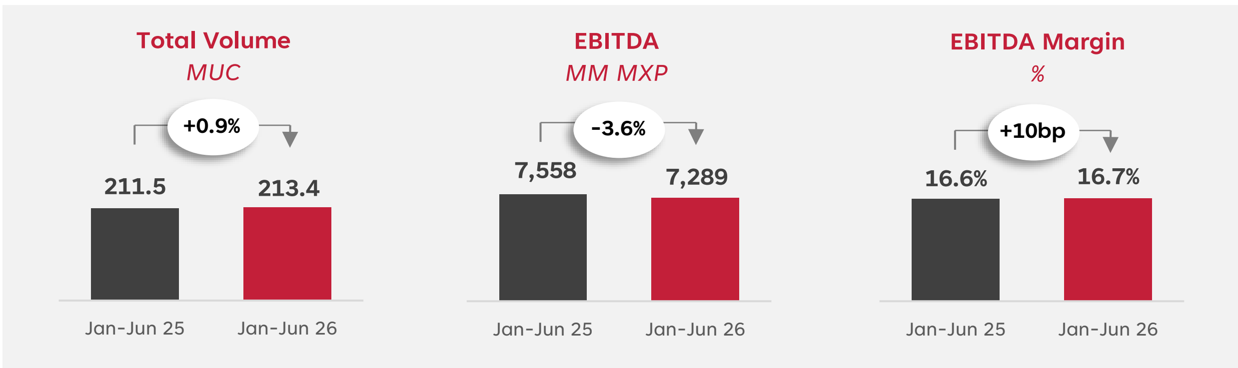

Table 4: United States Data

	2Q26	2Q25	Variation %	Jan-Jun'26	Jan-Jun'25	Variation %
Volume by Category (MUC)						
Colas	50.4	50.6	-0.4	96.5	94.8	1.8
Flavors	29.4	30.1	-2.3	56.4	56.6	-0.3
Sparkling Total Volume	**79.7**	**80.7**	-1.2	**152.9**	**151.4**	1.0
Water (1)	11.7	13.7	-14.5	22.8	23.5	-2.9
Still Beverages (2)	20.5	20.2	1.6	37.7	36.6	2.9
Total Volume	**112.0**	**114.6**	-2.3	**213.4**	**211.5**	0.9
Mix (%)						
Multi-serve	65.2%	65.0%	0.2	66.2%	65.3%	0.9
Single-serve	34.8%	35.0%	-0.2	33.8%	34.7%	-0.9
Income Statement (MM MXP)						
Net Sales (3)	22,831	23,885	-4.4	43,748	45,574	-4.0
EBITDA	3,978	4,156	-4.3	7,289	7,558	-3.6
EBITDA Margin	17.4%	17.4%	0 bp	16.7%	16.6%	10 bp

(1) Includes presentations of purified, flavored, and mineral water up to 1.5 liters.
(2) Includes teas, isotonics, energy drinks, juices, nectars, and fruit beverages.
(3) Net Sales not including revenues outside the territory (OT) in USA.

OPERATING RESULTS FOR THE UNITED STATES

- In 2Q26, Net Sales decreased 4.4% (up 6.3% in local currency) to Ps. 22,831 million. In 6M26, Net Sales decreased 4.0% (growing 9.3% in local currency) to Ps. 43,748 million.
- Sales Volume decreased 2.3% in 2Q26 and increased 0.9% in 6M26, reaching 112.0 and 213.4 MUC, respectively.
- EBITDA for the U.S. totaled Ps. 3,978 million, a decrease of 4.3% (up 6.5% in local currency), representing a margin of 17.4%, in line with 2Q25. In 6M26, EBITDA reached Ps. 7,289 million, a decrease of 3.6% (growing 9.6% in local currency), representing a margin of 16.7% and an expansion of 10 basis points resulting from our financial discipline.
- The average price per case rose 4.5%, to US$10.52, resulting from the focus on higher value packages and the optimization of promotional spend.
- In 2Q26, still beverage volume increased 1.6%, driven mainly by Fairlife, energy and sports drinks, with growth rates of 12.4%, 1.8% and 4.2%, respectively.
- Our low-calorie beverage portfolio reported volume growth of 8.9% in the quarter, led mainly by the performance of Coca-Cola Zero, which grew 10.4% during the second quarter.
- During the quarter, we strengthened the relevance of our portfolio through innovation, with the launch of more than 50 new SKUs, notably BodyArmor FIT, Dr Pepper Creamy Coconut, Sprite + Tea, and Monster Ultra Red White and Blue Razz, responding to consumer trends in functional beverages.
- Data- and AI-driven initiatives continue to advance across the value chain. We improved inventory forecast accuracy and product availability, while improving service levels across our operation.
- During the 2026 FIFA World Cup™, the on-premise channel delivered a solid performance, driven by outstanding point-of-sale execution and strategic brand activations.

South America

The South America region includes the beverage businesses of Peru, Argentina and Ecuador, and the Inalecsa snacks business in Ecuador.

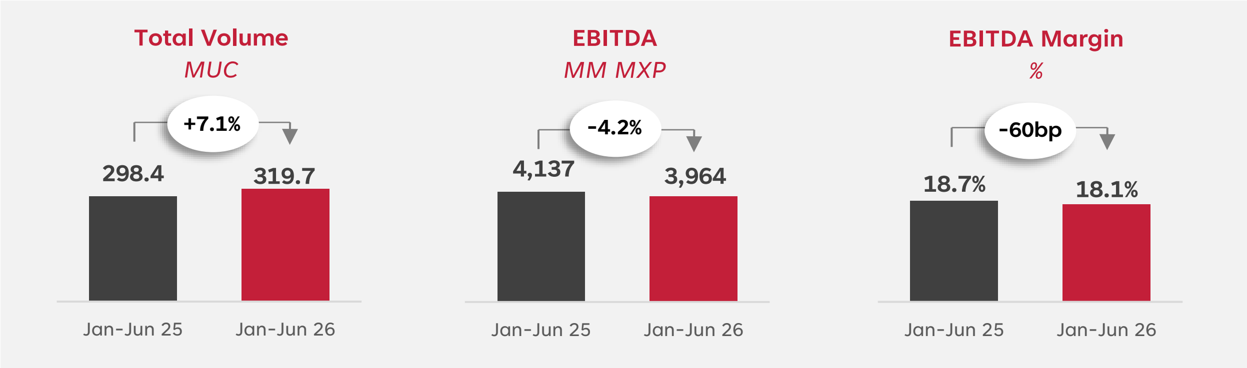

Table 5: South America Data

	2Q26	2Q25	Variation %	Jan-Jun'26	Jan-Jun'25	Variation %
Volume by Category (MUC)						
Colas	69.0	63.6	8.5	137.7	130.1	5.8
Flavors	47.0	41.8	12.4	97.5	91.1	7.0
Sparkling Total Volume	**115.9**	**105.5**	9.9	**235.1**	**221.2**	6.3
Water (1)	23.9	20.4	17.2	52.2	46.6	12.0
Still Beverages (2)	13.9	12.7	9.4	28.5	26.9	5.9
Volume excluding jug	**153.8**	**138.6**	11.0	**315.8**	**294.7**	7.2
Jug	1.8	1.6	12.5	3.9	3.7	5.4
Total Volume	**155.6**	**140.2**	11.0	**319.7**	**298.4**	7.1
Mix (%)						
Returnable	28.6%	30.0%	-1.4	28.8%	30.2%	-1.4
Non Returnable	71.4%	70.0%	1.4	71.2%	69.8%	1.4
Multi-serve	66.8%	67.9%	-1.1	67.5%	68.7%	-1.2
Single-serve	33.2%	32.1%	1.1	32.5%	31.3%	1.2
Income Statement (MM MXP)						
Net Sales	10,781	10,120	6.5	21,940	22,141	-0.9
EBITDA	1,848	1,748	5.7	3,964	4,137	-4.2
EBITDA Margin	17.1%	17.3%	-20 bp	18.1%	18.7%	-60 bp

(1) *Includes purified, flavored, and mineral water, excluding jug water.*

(2) *Includes teas, sports drinks, energy drinks, juices, nectars, fruit, and alcoholic ready to drink beverages.*

OPERATING RESULTS FOR SOUTH AMERICA

- During 2Q26, Net Sales for the South America region reached Ps. 10,781 million, an increase of 6.5%. In 6M26, this figure reached Ps. 21,940 million, down 0.9% compared to the previous year.
- Volume for the region, excluding jug water, grew 11.0% to 153.8 MUC in 2Q26 and 7.2% to 315.8 MUC in 6M26, due to improved volumes in Peru and Ecuador, partially offset by a decline in Argentina.

Peru

- Sales Volume in Peru, excluding jug water, increased 17.8% in 2Q26 and 12.7% in 6M26. This quarterly performance was mainly driven by the traditional channel, and the channels of convenience stores and supermarkets, which registered growth rates of 14.5%, 36.8% and 27.4%, respectively.
- Our Peru operation achieved its highest volume for a second quarter since its acquisition in 2015, reflecting the progress of our cooler coverage and affordability strategies, together with portfolio availability initiatives.
- During the second quarter, the stills category grew 13.9%, while the soft drink and water categories grew 16.6% and 25.2%, respectively, driven by better consumption conditions and solid execution.
- The colas category grew 19.1%, driven by the performance of Original Coca-Cola, which rose 15.9% during the quarter, supported by the solid execution of our dual strategy with Inca Kola.
- Our Digital Mix in the traditional channel reached 73% in the quarter, the highest level since its implementation.

Ecuador

- Sales Volume increased 12.1% in 2Q26 and 8.8% in 6M26, supported by growth across all categories as well as improvements in service levels and product availability.
- During 2Q26, sparkling and still beverages were up 11.4% and 14.9% respectively, reinforced by positive momentum in both modern and traditional trade and a 29.4% quarterly uplift in Coca-Cola Zero.
- As part of our strategy of connecting with new consumers during the 2026 FIFA World Cup™, we launched a special edition of Powerade, together with an activation plan that generated double-digit volume growth in the brand.

Argentina

- During the second quarter, Sales Volume in Argentina decreased 8.0%.
- The traditional channel posted an improved performance supported by promotions and activations linked to the 2026 FIFA World Cup™.
- Digital orders accounted for 83.5% of volume in the traditional trade, marking the highest level across our Latin American operations.

Other Businesses

- In Mexico, Bokados delivered positive results during the second quarter, with sales and EBITDA increasing mid-single digits, supported by growth in key channels, cost efficiencies, and marketing campaigns tied to the 2026 FIFA World Cup™.
- Inalecsa posted a robust quarter in Ecuador, with EBITDA improving by double digits, driven by its market leadership position and pricing initiatives.
- Our vending and micro market business in Mexico, the United States, and Peru continued strengthening its digital adoption initiatives, expansion of micro markets and operational excellence.

Sustainability

- During the quarter, Arca Continental was once again included in the FTSE4Good Index Series, with an improved score across environmental, social, and governance dimensions, positioning the company among the top 5% of performers in the Food & Beverage sector.
- In connection with the 2026 FIFA World Cup™, we worked with The Coca-Cola Company to implement a circularity model across matches and engagement events in our territories, recovering and recycling most beverage containers sold.

Recent Events

- On May 13, 2026, Moody's Ratings affirmed Arca Continental's "A3" long-term issuer rating and revised its outlook from negative to stable, recognizing the company's geographic diversification, operational resilience, financial discipline, and strategic relevance within the Coca-Cola system.
- On June 11, 2026, Fitch Ratings ratified the ratings of Arca Continental and AC Bebidas, at both the local and global levels. Fitch reaffirmed the "A" rating for long-term debt on a global scale of AC and ACBE, and the "AAA(mex)" rating on a local scale, with a stable outlook.
- The distribution of an extraordinary dividend of Ps. 2.50 per share was approved to be paid on August 5, 2026. When added to the ordinary dividend of Ps. 4.28 per share paid in April, the total dividend will reach Ps. 6.78 per share. This represents a payout ratio of 59% of retained earnings and a dividend yield of 3.3%.

CONFERENCE CALL INFORMATION

Arca Continental will host a conference call to discuss these results on July 23, 2026 at 9:00 am Mexico/Monterrey time, 11:00 am New York time. A live webcast of this event will be available at www.arcacontal.com or via telephone using the following numbers:

To participate, please dial:

+1-800-245-3047 (U.S. participants)
+1-203-518-9765 (International participants)
Conference ID: 36151

About Arca Continental

Arca Continental produces, distributes, and markets beverages under The Coca-Cola Company brand, as well as snacks under the Bokados brand in Mexico, Inalecsa in Ecuador, and Wise and Deep River in the United States. With an outstanding history spanning more than 100 years, Arca Continental is the second-largest Coca-Cola bottler in Latin America, and one of the largest in the world. Through its Coca-Cola franchise, the Company serves more than 130 million people in the Northern and Western regions in Mexico, as well as in Ecuador, Peru, in the Northern region of Argentina, and in the Southwestern United States. Arca Continental is listed on the Mexican Stock Exchange under the ticker "AC". For more information about Arca Continental, please visit www.arcacontal.com. This material may contain forward-looking statements regarding Arca Continental and its subsidiaries based on management's expectations. This information as well as statements regarding future events and expectations is subject to risks and uncertainties, as well as factors that could cause the results, performance and achievements of the Company to differ at any time. Such factors include changes in the general economic, political, governmental and commercial conditions both domestically and globally, as well as variations in interest rates, inflation rates, exchange rate volatility, tax rates, the demand for and the price of carbonated beverages, water, and the price of sugar and other raw materials used in the production of sparkling beverages, weather conditions and various others. As a result of these risks and factors, actual results could be materially different from the estimates provided; therefore, Arca Continental does not accept responsibility for any variations or for the information provided by official sources.

Consolidated Income Statement

(Millions of Mexican pesos)

	2Q26	2Q25	Variation MM MXP	Variation %	Jan-Jun'26	Jan-Jun'25	Variation MM MXP	Variation %
Net Sales	**63,489**	**63,427**	62	*0.1*	**120,616**	**120,466**	151	*0.1*
Cost of Sales	33,160	33,709	-549	*-1.6*	63,497	64,325	-829	*-1.3*
Gross Profit	**30,329**	**29,718**	611	*2.1*	**57,119**	**56,140**	979	*1.7*
	47.8%	*46.9%*			*47.4%*	*46.6%*		
Selling Expenses	17,249	16,340	909	*5.6*	33,446	32,056	1,390	*4.3*
Administrative Expenses	2,984	2,952	32	*1.1*	5,795	5,847	-52	*-0.9*
Total Costs	**20,233**	**19,293**	941	*4.9*	**39,241**	**37,903**	1,338	*3.5*
	31.9%	*30.4%*			*32.5%*	*31.5%*		
Non Recurring Expenses	102	61	41	*66.4*	210	108	102	*94.1*
Operating Income before other income	**9,993**	**10,364**	-371	*-3.6*	**17,669**	**18,129**	-461	*-2.5*
Other Income (Expenses) [1]	315	264	51	*19.2*	530	605	-75	*-12.4*
Operating Income	**10,308**	**10,628**	-320	*-3.0*	**18,199**	**18,734**	-536	*-2.9*
	16.2%	*16.8%*			*15.1%*	*15.6%*		
Interest Expense Net	-1,213	-940	-273	*-29.0*	-2,274	-1,667	-607	*-36.4*
Exchange Gain (Loss)	101	60	41	*-68.2*	168	96	72	*-74.6*
Monetary position result	-17	-88	71	*80.7*	-76	-185	109	*58.8*
Comprehensive Financial Results	**-1,129**	**-968**	-161	*-16.6*	**-2,183**	**-1,756**	-427	*-24.3*
Share of net income of associates [2]	-77	91	-168	*-184.8*	-64	194	-258	*-132.9*
Earnings Before Taxes	**9,102**	**9,751**	-649	*-6.7*	**15,952**	**17,172**	-1,220	*-7.1*
Profit Taxes	-2,936	-3,100	164	*-5.3*	-5,122	-5,475	353	*-6.4*
Non-controlling interest	-1,215	-1,184	-31	*2.6*	-2,086	-2,085	-1	*0.0*
Net Profit	**4,952**	**5,467**	-516	*-9.4*	**8,744**	**9,612**	-868	*-9.0*
	7.8%	*8.6%*			*7.2%*	*8.0%*		
Depreciation and amortization	2,723	2,466	257	*10.4*	5,355	4,959	396	*8.0*
EBITDA	**13,133**	**13,155**	-22	*-0.2*	**23,763**	**23,802**	-39	*-0.2*
EBITDA / Net Sales	*20.7%*	*20.7%*			*19.7%*	*19.8%*		

EBITDA = Operating Income + Depreciation and Amortization + Non-Recurring Expenses

[1] Includes equity method from our participation in operational companies like Jugos del Valle, IEQSA and Bebidas Refrescantes de Nogales.

[2] Includes equity method from our participation in non-operational companies like PIASA, PetStar, Beta San Miguel, among others.

Consolidated Balance Sheet

(Millions of Mexican pesos)

	June 30 2026	December 31 2025	Variation MM MXP	Variation %
ASSETS				
Cash and cash equivalents	28,456	28,573	-117	-0.4
Accounts receivable; Net	21,118	21,831	-713	-3.3
Inventories	14,466	14,360	106	0.7
Prepayments	2,224	1,567	656	41.9
Total Current Assets	**66,264**	**66,331**	-67	-0.1
Investments in shares and other investments	14,110	14,031	79	0.6
Property, plant and other equipment	86,951	87,709	-758	-0.9
Assets right of use	1,716	1,945	-229	-11.8
Other non current assets	122,770	124,466	-1,697	-1.4
Total Assets	**291,811**	**294,483**	-2,672	-0.9
LIABILITIES				
Short term bank loans	16,655	23,135	-6,480	-28.0
Suppliers	11,866	12,776	-910	-7.1
Short term lease	624	684	-60	-8.7
Accounts payable and taxes	23,951	25,245	-1,294	-5.1
Total Current Liabilities	**53,096**	**61,840**	-8,744	-14.1
Bank Loans and long term liabilities	45,234	39,206	6,028	15.4
Long term lease	1,159	1,308	-150	-11.4
Deferred income tax and others	29,232	28,926	305	1.1
Total Liabilities	**128,720**	**131,280**	-2,560	-2.0
SHAREHOLDERS' EQUITY				
Non controlled participation	33,170	33,267	-96	-0.3
Capital Stock	945	945	0	0.0
Retained Earnings	120,232	109,410	10,821	9.9
Net Profit	8,744	19,580	-10,837	-55.3
Total Shareholders' Equity	**163,091**	**163,202**	-112	-0.1
Total Liabilities and Shareholders' Equity	**291,811**	**294,483**	-2,672	-0.9

Cash Flow Statement

(Millions of Mexican pesos)

	June 30	
	2026	**2025**
Earnings Before Taxes	**15,952**	**17,172**
Depreciation and amortization	5,355	4,959
Foreign exchange / Monetary position result	-92	89
Accrued interests	2,274	1,667
Gain on sale and fixed assets impairment	358	118
Operating cash flow before taxes	**23,848**	**24,005**
Cashflow generated/used in the operation	-6,746	-7,283
Operating cashflow after working capital	**17,102**	**16,723**
Investment Activities:		
Capital Expenditures and Investments (Net)	-4,534	-8,503
Financing Activities:		
Dividends paid	-9,150	-16,574
Share repurchase program	395	133
Debt financing (amortization)	152	10,730
Paid interests	-3,095	-2,687
Other	-511	-427
Net cash flow from financing activities	-12,210	-8,825
Net increase of cash and equivalents	**359**	**-605**
Change in Cash	-476	-2,292
Initial cash and equivalents balance	**28,573**	**29,545**
Final cash and equivalents balance	**28,456**	**26,647**

Additional Financial Information

Information by Segments 2Q26

	Beverage Segments					Other		
	Mexico	USA	Peru	Argentina	Ecuador	Business[1]	Eliminations	Total
Volume by Segment	**355.3**	**112.0**	**87.3**	**25.8**	**42.5**			**622.9**
Sales by Segment	**28,141**	**20,652**	**5,265**	**1,979**	**2,991**	**5,158**	**-697**	**63,489**
Intersegment Sales	-377	-163	-69	0	-4	-85	697	0
Net Sales from intersegments	**27,765**	**20,489**	**5,196**	**1,979**	**2,987**	**5,073**	**0**	**63,489**
Operating Income	5,914	3,162	835	-162	241	318	0	10,308
EBITDA	**7,060**	**3,663**	**1,142**	**67**	**516**	**685**	**0**	**13,133**
EBITDA / Net Sales	*25.4%*	*17.9%*	*22.0%*	*3.4%*	*17.3%*	*13.5%*	*0.0%*	*20.7%*
Non Recurring Expenses	67	17	11	4	1	3	0	102
Depreciation and amortization	1,078	485	296	225	274	364	0	2,723
Financial Income and Expenses	-1,077	11	49	-37	-56	-19	0	-1,129
Share of net income of associates	-77	0	0	0	0	0	0	-77
Earnings Before Taxes	4,759	3,173	884	-199	185	300	0	9,102
Total Assets	**116,406**	**100,900**	**39,754**	**12,272**	**21,318**	**27,994**	**-26,833**	**291,811**
Investment in associates companies	13,214	801	0	95	0	0	0	14,110
Total Liabilities	186,722	33,653	9,363	1,814	5,959	9,848	-118,640	128,720
CAPEX	2,220	1,166	615	242	407	229	0	4,878

[1] *Others includes Food & Snacks Division, Vending and other subsidiaries not related to Beverage segments.*

Information by Segments Jan-Jun'26

	Beverage Segments					Other		
	Mexico	USA	Peru	Argentina	Ecuador	Business[1]	Eliminations	Total
Volume by Segment	**652.8**	**213.4**	**180.4**	**58.7**	**80.7**			**1,186.0**
Sales by Segment	**51,566**	**39,523**	**10,888**	**4,285**	**5,711**	**9,952**	**-1,309**	**120,616**
Intersegment Sales	-717	-163	-106	0	-8	-315	1,309	0
Net Sales from intersegments	**50,849**	**39,360**	**10,782**	**4,285**	**5,703**	**9,637**	**0**	**120,616**
Operating Income	9,781	5,753	1,857	-133	437	503	0	18,199
EBITDA	**12,035**	**6,761**	**2,463**	**305**	**985**	**1,214**	**0**	**23,763**
EBITDA / Net Sales	*23.7%*	*17.2%*	*22.8%*	*7.1%*	*17.3%*	*12.6%*	*0.0%*	*19.7%*
Non Recurring Expenses	136	41	11	4	1	17	0	210
Depreciation and amortization	2,118	967	595	435	546	693	0	5,355
Financial Income and Expenses	-1,946	-6	10	-125	-103	-12	0	-2,183
Share of net income of associates	-64	0	0	0	0	0	0	-64
Earnings Before Taxes	7,771	5,747	1,868	-259	334	491	0	15,952
Total Assets	**116,406**	**100,900**	**39,754**	**12,272**	**21,318**	**27,994**	**-26,833**	**291,811**
Investment in associates companies	13,214	801	0	95	0	0	0	14,110
Total Liabilities	186,722	33,653	9,363	1,814	5,959	9,848	-118,640	128,720
CAPEX	2,220	1,166	615	242	407	229	0	4,878

[1] *Others includes Food & Snacks Division, Vending and other subsidiaries not related to Beverage segments.*

Total Debt AC

	2026	2027	2028	2029	...	2032	2033	2034	Total
Debt Maturity Profile	10,879	12,768	3,153	12,424	0	13,384	6,233	3,048	61,889
% of Total	17.6%	20.6%	5.1%	20.1%	0.0%	21.6%	10.1%	4.9%	100.0%

Credit Rating	Local	Global	Outlook
Fitch	AAA(mex)	A	Stable
Moody's	Aaa.mx	A3	Stable
S&P	mxAAA	-	Stable

Average exchange rate

	2Q26	2Q25	YoY	Jan-Jun'26	Jan-Jun'25	YoY
USD	17.54	19.51	-10.1%	17.52	19.98	-12.3%
PEN	5.07	5.36	-5.5%	5.12	5.49	-6.7%
ARS	0.01	0.02	-26.8%	0.01	0.02	-30.9%

End of period exchange rate

	2Q26	1Q26	2Q25
USD	17.51	18.10	18.85
PEN	5.13	5.18	5.31
ARS	0.01	0.01	0.02